



Update on the Foreign Exchange Regime for PRC Cross-Border RMB / Foreign Currency Financing

Early Bird Discount
1 week before the application deadline

17, 18, 25 March 2020

ECF ¹ CPD	HKIB CPD	SFC CPT
9 Hours	9 Hours	9 Hours

Objectives

This program provides participants the core knowledge in the PRC current legal regime, especially foreign exchange / RMB and security regulations for cross-border financing by domestic enterprises in Mainland China through offshore financial institutions (e.g. banks in Hong Kong) in view of the lower interest rate and flexibility of security structure.

Recently, a significant reform has been implemented in respect of the system for provision of external security and centralization of funding base for multinational corporates in order to relax control over the cross-border security and fundamentally change the landscape of financing transactions and replaced outdated rules regarding foreign exchange with a new circulars that expands funding sources and eases registration burden to benefit cross-border financing.

Programme Outline

Experienced practitioner will share the overview of 10 financing & security structures currently available in the PRC financial market as well as comparison between offshore borrowings from foreign financial institutions and onshore lendings from PRC domestic banks or foreign owned bank in Mainland China.

- Important Concepts of Offshore Lending (Current / Capital Accounts, SAFE / Designated FX Banks, Residents / Non-Residents, Foreign Debt, Contingent Foreign Debt, Onshore Foreign Exchange Loans)
- FX issues in financing structures (10 examples)
- Cross-border RMB Loan in Qianhai
- Cross-border RMB Loan in Shanghai Pilot Free Trade Zone
- Real Estate Development FX loan
- Recent Developments in FX regime
- Relevant PRC Laws and Regulations on the Basic Procedures and Timeframe to Complete the Registration
- PRC Tax, Arbitration and Legal Litigation Considerations

Note 1: ECF CPD includes CPD for ARWP, CRWP and ACsP designation holders

Target Audience

Credit officers or relationship managers with more than 3 years of relevant experiences and anyone interested in the topic are welcome.

Speaker

The speaker holds bachelor and master law degrees as well as doctorate law degree in Hong Kong and Mainland China. He is also one of the members of Council of PRC Law Society. Apart from having rich working experience in foreign and China-funded banks in project financing and ample time training experience in universities and professional bodies, the speaker always publishes his articles in journal which is the Ministry of Justice of PRC designates China law to all countries international organization and foreign diplomatic in China.

Programme Details

Language : Cantonese (supplemented with English materials)
 Date : 17 Mar (Tue), 18 Mar (Wed), 25 Mar (Wed) 2020
 Time : 7:00pm – 10:00pm
 Duration : 9 hours
 Venue : 3/F Guangdong Investment Tower, 148 Connaught Road Central (Sheung Wan MTR Station Exit C)

Fee :	Early Bird	Regular Price
Individual Member	HKD 2,700	HKD 2,970
Staff of Corporate Member	HKD 3,240	HKD 3,560
Non-Member	HKD 3,600	HKD 3,960

Enrolment : By fax at (852) 2682 0218 or in person to our Institute
 Application email : application.form@hkib.org
 Application deadline : 10 March 2020 (Tue)
 Enquiries : (852) 2153 7800 or (852) 2190 7060
 Enquiry email : programme@hkib.org

Registration Form

Update on the Foreign Exchange Regime for PRC Cross-Border RMB / Foreign Currency Financing (HD000000P200307)

Full Name : Mr / Ms _____ (In English as on ID Card)
 Full Name : _____ (In Chinese)
 Membership No : _____
 Organization : _____
 Department : _____
 Position : _____
 E-mail : _____ (Confirmation will be sent via e-mail one week before programme commences)
 Mobile / Phone No : _____
 Mailing Address : _____

Payment Method : A cheque / e-Cheque* made payable to "The Hong Kong Institute of Bankers" (Cheque no. _____)
 * For e-Cheque, please state the programme code under 'remarks' and email together with the completed enrolment form to programme@hkib.org
 Credit Card : VISA Master Amount : HKD _____
 Cardholder's Name : _____ Signature : _____
 Card No. : _____ Expiry Date : _____ (mm/yy)

How did you know about this programme?

- Website HR Department E-News Others (Please specify) _____
 Friends / Colleagues Banking Today HKIB Counter _____

Terms and Conditions

1. All fees paid are non-refundable and non-transferrable.
2. Participants who have settled payments will receive course confirmation by e-mail within 7 days prior to the programme date.
3. All payments must be settled before programme commencement.
4. Priority of enrolment will be given on a 'first-come-first-serve' basis. HKIB Member will have priority to register if there is limited seat remained for the programme.
5. HKIB would issue the "Certificate of Attendance to participants who have complied with the "HKIB Attendance Policy". The Certificate will be mailed to the corresponding address within 10 working days after completion of the programme.
6. We reserve the right to reject an enrolment at any time.
7. We reserve the right to cancel, modify and/or postpone the programme due to unforeseen circumstances.
8. The information given and personal data collected will be used for the purpose of administration and communication by the Institute.
9. For the Typhoon or Rainstorm arrangement, please refer to the confirmation e-mail or HKIB's website (www.hkib.org).



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