



Asset Management of China Non-performing Loans & assets

9 & 16 August 2019

HKIB CPD	SFC CPT
6 Hours	6 Hours



Programme Objectives

Due to the tighten credit market and the robust demand on financing, especially for real estate developers and SME companies, lots of shallow banks (trusts and illegal finance company) have underwritten synthetic financial products to meet the financing needs in the market. Moreover, due to the over expanding traditional credit market in China, lots of non-performing loans ("NPLs") have appeared in the bank balance sheet. To handle the issues of bad debt in China, the China government imposes new measures to convert the bad debt to equity stake held by banks. Asset Management of NPLs becomes a hot topic again.

This programme provides an in-depth knowledge of the nature of non-performing loans & assets in China and the respective ways to realize the underlying value of the non-performing loans & assets after acquisition.

Programme Outline

- Government direction to handle the NPLs
- Overview of China banking system and its development
- Overview of China non-performing markets and its development
- Market players in the non-performing asset management industry
- Asset management companies (Roles and function)
- Ways to acquire the non-performing assets
- Management of non-performing asset portfolio
- Ways to exit the non-performing asset investment
 - Resale
 - Recovery
 - Debt equity SWAP
 - Listing
 - Restructuring
 - Re-development of non-performing assets
- Ways to collect delinquent debt
- Procedures of litigation for debt collection and introduction of litigation law
- Risk associated with the non-performing asset investment
- Securitization of non-performing assets in China
- Case studies

Target Audience

Distressed debt buy side & sell side analysts, fund managers, principal investors, institutional investors, investment bankers, project finance managers, credit analysts, corporate finance lawyers & managers, auditors.

Speaker

The speaker has over 10 years of M&A, corporate finance, private equity investment, real estate acquisition and management experience in China. He is currently a senior investment director of the private equity alternative investment fund. The speaker holds Master of Law degree, Postgraduate Diploma in accountancy and Bachelor degree of Business Administration (financial engineering). He is also a CFA, CAIA, FRM, licensed China Corporate Legal Counsel, certified China Economist, certified China Banker (credit analysis) and Chartered Valuation Surveyor (MRICS). The speaker works seasonally as an instructor for legal, compliance, finance and management subjects in various universities and associations. He also serves as the legal & investment consultant for American & Chinese Cultural Exchange Association.

Programme Details

Language	: Cantonese (supplemented with English materials)
Date	: 9 & 16 August 2019 (Fri)
Time	: 7:00pm – 10:00pm
Duration	: 6 hours
Venue	: 3/F Guangdong Investment Tower, 148 Connaught Road Central (Sheung Wan MTR Station Exit C)
Fee	: HK\$1,800 (HKIB Individual Member) HK\$2,160 (Staff of HKIB Corporate Member) HK\$2,400 (Non-member)
Enrollment	: By fax at 2682 0218 or Submit to our Institute in person
Enquiries	: (852) 2153 7800 or (852) 21907060
Email	: programme@hkib.org

Registration Form

Asset Management of China Non-performing Loans & assets (HD000000P190804)

Full Name : Mr / Ms _____ <small>(In English as on ID Card)</small>	Full Name : _____ <small>(In Chinese)</small>
Membership No : _____	Organisation : _____
Department : _____	Position : _____
E-mail : _____ <small>(Confirmation will be sent via e-mail one week before programme commences)</small>	Mobile / Phone No : _____
Mailing Address : _____ <small>(Please provide a mailing address if you want to collect the programme certificate)</small>	

Payment Method : A cheque / e-Cheque* made payable to "The Hong Kong Institute of Bankers" (Cheque no. _____)

* For e-Cheque, please state the programme code under 'remarks' and email together with the completed enrolment form to programme@hkib.org

Credit Card : VISA Master Amount : HK\$ _____

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How did you know about this programme?

- Website HR Department Friends / Colleagues E-News HKIB Counter Others (Please specify) _____

Terms and Conditions

- All fees paid are non-refundable and non-transferrable.
- Participants who have settled payments will receive course confirmation by e-mail within 7 days prior to the programme date.
- All payments must be settled before programme commencement.
- Priority of enrolment will be given on a 'first-come-first-serve' basis. HKIB Member will have priority in registration for those programmes with limited seats.
- HKIB would issue the "Certificate of Attendance" to participants who have complied with the "HKIB Attendance Policy". The Certificate will be mailed to the corresponding address within 10 working days after completion of the programme.
- We reserve the right to reject an enrolment at any time.
- We reserve the right to cancel, modify and/or postpone the programme due to unforeseen circumstances.
- The information given and personal data collected will be used for the purpose of administration and communication by the Institute.
- For the Typhoon or Rainstorm arrangement, please refer to the confirmation e-mail or HKIB's website (www.hkib.org).



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