



Basic Understanding of ISDA Master Agreement

7 January 2020

Early Bird Discount
1 week before the
application deadline

HKIB CPD	SFC CPT
3 Hours	3 Hours

Programme Objectives

After the completion of the course, participants will have a general understanding of the basic concepts and terminologies used in ISDA Master Agreement.

Programme Outline

- Review of major provisions under 1992 ISDA Master Agreement and Schedule
- What are the usual acceptable clauses under the ISDA Master Agreement?
- What are the significant implications for not adopting the standard clauses in the ISDA Master Agreement?

Speaker

The speaker has more than 20 years of experience working in the financial services industry and professional legal and accounting firms and involved in various functions such as risk, credit, accounting, legal and compliance of several corporate, commercial and investment banks. He was previously the head of credit control of a reputable corporate and commercial bank in Hong Kong. Currently, he is the regional legal counsel of a global corporate and investment bank. He is a qualified lawyer in Hong Kong and England, a CPA in Hong Kong and England, an associate member of HKIB and chartered banker of the Institute of Bankers in Scotland. He has substantial experience in delivering seminars and training in universities and professional institutes.

Target Audience

Officers/relationship managers in credit, risk, operation, settlement who are involved in derivatives transactions and ISDA documentation are welcome to join. Other people who are interested in the subject matters are also welcome to join.

Programme Details

Language : English
 Date : 7 January 2020 (Tue)
 Time : 7:00pm - 10:00pm
 Duration : 3 hours
 Venue : 3/F Guangdong Investment Tower, 148 Connaught Road Central (Sheung Wan MTR Station Exit C)

Fee	Early Bird	Regular Price
Individual Member	HKD2,000	HKD2,200
Staff of Corporate Member	HKD2,330	HKD2,560
Non-member	HKD2,660	HKD2,930

Enrolment : By fax at 2682 0218 or in person to our Institute
 Application Email : application.form@hkib.org
 Enquiries : (852) 2153 7800 / (852) 2190 7060
 Application Deadline : 31 December 2020 (Tue)
 Enquiry Email : programme@hkib.org

Registration Form

Basic Understanding of ISDA Master Agreement (HD000000P200101)

Full Name: Mr / Ms _____ <small>(In English as on ID Card)</small>	Full Name: _____ <small>(In Chinese)</small>
Membership No: _____	Organization: _____
Department: _____	Position: _____
E-mail: _____ <small>(Confirmation will be sent via e-mail one week before programme commences)</small>	Mobile / Phone No: _____
Mailing Address: _____ <small>(Please complete the below address box if you want to collect the programme certificate)</small>	

Payment Method: Crossed cheque made payable to **The Hong Kong Institute of Bankers** (Cheque no.: _____)

Credit Card: VISA Master Amount: HK\$ _____

Cardholder's Name: _____ Signature: _____

Card No.: _____ Expiry Date: _____ (mm/yy)

How did you know about this programme?

- Website HR Department Friends / Colleagues E-News HKIB Counter Others (Please specify) _____

Terms and Conditions

- All fees paid are non-refundable and non-transferrable.
- Participants who have settled payments will receive course confirmation by e-mail within 7 days prior to the programme date.
- All payments must be settled before programme commencement.
- Priority of enrolment will be given on a 'first-come-first-serve' basis. HKIB Member will have priority in registration for those programmes with limited seats.
- HKIB would issue the "Certificate of Attendance" to participants who have complied with the "HKIB Attendance Policy". The Certificate will be mailed to the corresponding address within 10 working days after completion of the programme.
- We reserve the right to reject an enrolment at any time.
- We reserve the right to cancel, modify and/or postpone the programme due to unforeseen circumstances.
- The information given and personal data collected will be used for the purpose of administration and communication by the Institute.
- For the Typhoon or Rainstorm arrangement, please refer to the confirmation e-mail or HKIB's website (www.hkib.org).



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