



Investment in China Asset-Backed Investment Scheme from Risk Management Perspective

19 & 26 January 2019

HKIB CPD	SFC CPT
6 Hours	6 Hours

Programme Objectives

Due to the slowdown of economy and tightening of credit market, the banks and asset management companies have co-operated to launch some structured products ("asset-backed investment scheme") to meet financial needs. This creates opportunities for retail investors, especially high net worth clients, to indirectly engage in real estate and infrastructure investment exposures, with different risk levels and returns by investing in various investment tranches of the scheme.

This course provides an in-depth knowledge of the nature of asset-backed investment scheme and the ways to select the product with highest risk-adjusted return.

Programme Outline

- Idea of investment & asset management industry in China
- Property and infrastructure assets
- What is asset-backed investment scheme?
- Comparison and contrast of various fund raising method
- Asset-backed investment scheme vs. trust products
- Regulations governing the business of asset-backed investment scheme
- Underlying asset types and features of asset-backed investment scheme
- Collaboration of banks & asset management companies
- Structure of a asset management scheme
- Parties involved in an asset management scheme
- Cash flow analysis on underlying assets
- Credit enhancement program
- Risks associated with the investment in asset management scheme
- Trust products
- Case studies

Target Audience

Risk management officers, legal executives, compliance officers, bankers, insurance underwriters, financial planning managers, investors.

Speaker

The speaker has over 10 years of M&A, corporate finance, private equity investment, real estate acquisition and management experience in China. He is currently working as a senior investment director in a private equity alternative investment fund. He holds a Master of Law degree, Postgraduate Diploma in accountancy & Bachelor of Business Administration (financial engineering). He is a CFA, CAIA, FRM and licensed China Corporate Legal Counsel, certified China Economist, certified China Banker (credit analysis). He also works seasonally as an instructor for legal, compliance, finance and management subjects in various universities and associations. He also serves as legal & investment consultant for American & Chinese Cultural Exchange Association.

Programme Details

- Language : Cantonese (supplemented with English materials)
- Date : 19 & 26 January 2019 (Saturday)
- Time : 10:00 – 13:00
- Duration : 6 hours
- Venue : 3/F Guangdong Investment Tower, 148 Connaught Road Central, Sheung Wan (Sheung Wan MTR Station Exit C)
- Fee : HKD1,800 (HKIB Individual Member)
HKD2,160 (Staff of Corporate Member)
HKD2,400 (Non-member)
- Enrolment : By fax at (852) 2682 0218 or in person to our Institute
- Enquiries : (852) 2190 7056
- Email : programme@hkib.org

Registration Form

Investment in China Asset-Backed Investment Scheme from Risk Management Perspective (HD000000P190102)

Full Name : Mr / Ms _____ <small>(In English as on ID Card)</small>	Full Name : _____ <small>(In Chinese)</small>
Membership No : _____	Organization : _____
Department : _____	Position : _____
E-mail : _____ <small>(Confirmation will be sent via e-mail one week before programme commences)</small>	Mobile / Phone No : _____
Mailing Address : _____	

Payment Method : A cheque / e-Cheque* made payable to "The Hong Kong Institute of Bankers" (Cheque no. _____)
* For e-Cheque, please state the programme code under 'remarks' and email together with the completed enrolment form to programme@hkib.org

Credit Card : VISA Master Amount : HKD _____

Cardholder's Name : _____ Signature : _____

Card No. : _____ Expiry Date : _____
(mm/yy)

How did you know about this programme?

- Website HR Department E-News Others (Please specify) _____
 Friends / Colleagues Banking Today HKIB Counter

Terms and Conditions

1. All fees paid are non-refundable and non-transferrable.
2. Participants who have settled payments will receive course confirmation by e-mail within 7 days prior to the programme date.
3. All payments must be settled before programme commencement.
4. Priority of enrolment will be given on a 'first-come-first-serve' basis. HKIB Member will have priority to register if there is limited seat remained for the programme.
5. HKIB would issue the "Certificate of Attendance" to participants who have complied with the "HKIB Attendance Policy". The Certificate will be mailed to the corresponding address within 10 working days after completion of the programme.
6. We reserve the right to reject an enrolment at any time.
7. We reserve the right to cancel, modify and/or postpone the programme due to unforeseen circumstances.
8. The information given and personal data collected will be used for the purpose of administration and communication by the Institute.
9. For the Typhoon or Rainstorm arrangement, please refer to the confirmation e-mail or HKIB's website (www.hkib.org).



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