



# FinTech Services Riding on Artificial Intelligence

16 September 2019



HKIB CPD	SFC CPT
2 Hours	2 Hours

## Objectives

Upon completion of this workshop, the participants will be able to enhance their subject matter knowledge in Artificial Intelligence via:

- Introduction of essential A.I. principles and technologies
- Discussion of the applications and use cases of A.I. in finance
- Exploration of innovative uses and opportunities of A.I. in FinTech

## Programme Outline

- Global and China technological and application developments in A.I. and Machine Learning
- Advanced topics including robotic process automation (RPA), clustering (unsupervised learning), and quantum computing
- Opportunities and challenges in A.I. strategy implementation

## Target Audience

This class is for banking executives and practitioners of all divisions. Audience can expect intermediate depth of knowledge in various FinTech topics.

## Speaker

The speaker has professional experience in investment banking and technology research for over 11 years. He started his career in several major investment banks and then moved on to become a venture capitalist focusing on artificial intelligence. The speaker was formerly a researcher at Harvard Business School. He is a holder of Financial Risk Manager (FRM), Chartered Financial Analyst (CFA), and Chartered Alternative Investment Analyst (CAIA). He has earned a Master of Business Administration (MBA) at Harvard Business School, Master in IT in Education (Distinction) at The University of Hong Kong and Bachelor in Business Administration (*summa cum laude*) at University of California, Berkeley.

## Programme Details

Language	: Cantonese (supplemented with English materials)
Date	: 16 September 2019 (Mon)
Time/Duration	: 7:00pm – 9:00pm
Venue	: 3/F Guangdong Investment Tower, 148 Connaught Road Central (Sheung Wan MTR Station Exit C)
Fee	: HKD600 (HKIB Individual Member) HKD720 (Staff of Corporate Member) HKD800 (Non-member)
Enrolment	: By fax at 2682 0218 or in person to our Institute
Application Email	: application.form@hkib.org
Enquiries	: (852) 2153 7800 or (852) 2190 7060
Application Deadline	: 9 September 2019 (Mon)
Enquiry Email	: programme@hkib.org

## Registration Form

FinTech Services Riding On Artificial Intelligence (HD000000P190922)

Full Name: Mr / Ms _____ <small>(In English as on ID Card)</small>	Full Name: _____ <small>(In Chinese)</small>
Membership No: _____	Organisation: _____
Department: _____	Position: _____
E-mail: _____ <small>(Confirmation will be sent via e-mail one week before programme commences)</small>	Mobile / Phone No: _____
Mailing Address: _____ <small>(Please provide a mailing address if you want to collect the programme certificate)</small>	
Payment Method:	<input type="checkbox"/> A cheque / e-Cheque* made payable to "The Hong Kong Institute of Bankers" (Chequeno. _____) * For e-Cheque, please state the <b>programme code</b> under 'remarks' and email together with the <b>completed enrolment form</b> to <b>programme@hkib.org</b>
<input type="checkbox"/> Credit Card: <input type="checkbox"/> VISA <input type="checkbox"/> Master	Amount: HK\$ _____
Cardholder's Name: _____	Signature: _____
Card No.: _____	Expiry Date: _____ <small>(mm/yy)</small>

## How did you know about this programme?

- |   |  |                                       |  |
|---|--|---------------------------------------|--|
| <input type="checkbox"/> Website              | <input type="checkbox"/> HR Department | <input type="checkbox"/> E-News       | <input type="checkbox"/> Others (Please specify) _____ |
| <input type="checkbox"/> Friends / Colleagues | <input type="checkbox"/> Banking Today | <input type="checkbox"/> HKIB Counter |  |

### Terms and Conditions

- All fees paid are non-refundable and non-transferrable.
- Participants who have settled payments will receive course confirmation by e-mail within 7 days prior to the programme date.
- All payments must be settled before programme commencement.
- Priority of enrolment will be given on a 'first-come-first-serve' basis. HKIB Member will have priority in registration for those programmes with limited seats.
- HKIB would issue the "Certificate of Attendance" to participants who have complied with the "HKIB Attendance Policy". The Certificate will be mailed to the corresponding address within 10 working days after completion of the programme.
- We reserve the right to reject an enrolment at any time.
- We reserve the right to cancel, modify and/or postpone the programme due to unforeseen circumstances.
- The information given and personal data collected will be used for the purpose of administration and communication by the Institute.
- For the Typhoon or Rainstorm arrangement, please refer to the confirmation e-mail or HKIB's website (www.hkib.org).



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